



Dear John,

A NOTE FROM SIDNEY PERTNOY, OUR OUTGOING FOUNDATION CHAIR:

As I wrap up my three years as Chair of The Foundation of the Greater Miami Jewish Federation, I'm filled with gratitude. It has been an honor to help steward this community's generosity and vision, working alongside passionate volunteer leaders and dedicated professionals to ensure a strong and vibrant Jewish future in Miami, in Israel and around the world.



Now, as we turn the page, I'm thrilled to share that **Shelly Brodie** will be the next Chair of The Foundation. Shelly brings deep experience, great instincts and a strong commitment to our community. She is well-suited for this leadership role and will be a fantastic Chair. It's especially exciting to witness the importance and visibility of The Foundation continuing to grow under her leadership.

Summer is often a time of transitions, and this one feels especially meaningful. I'm proud of what we have accomplished. I remain deeply committed to the ongoing success and growth of our Foundation and our

Jewish community. I'll continue to be a passionate supporter and am confident the best is yet to come.

A NOTE FROM OUR FOUNDATION DIRECTOR SCOTT KAPLAN:

Our most sincere thanks to Sidney for his tireless leadership as Foundation Chair these past three years and a warm welcome to Shelly for taking on this vital responsibility for our Jewish community's future. May they continue to go from strength to strength.

With deepest appreciation,



Sidney Pertnoy
The Foundation Chair



Scott Kaplan
The Foundation Director



DONOR SPOTLIGHT - LOIS RANDALL

**Lois Randall's Journey Back to the Greater Miami Jewish Federation —
And How You Can Follow Her Lead**



Back in 1990, **Lois Randall** traveled to Israel on a mission with the Greater Miami Jewish Federation. Inspired by the experience, she made her first Annual Campaign gift and proudly wore her Lion of Judah pin. But as life moved forward and she remarried, her focus shifted away from Federation.

Years later, after the passing of her beloved husband, Murry Diamond — who always reminded her, *"If you give to Federation, the money is going to the right place"* — Lois began to reconnect.

A chance encounter at a Foundation event this past February sparked something in her. She spoke with our team that night and soon after, made a powerful decision.

Lois became a **Ruby Lion of Judah** by making a \$10,000 gift to the Annual Campaign. After discussion with **Miriam Masia**, Foundation's Senior Philanthropic Advisor, and with guidance from her accountant, she used her inherited **IRA** to establish a **Forever Lion** endowment fund — ensuring a \$5,000 annual gift will be made to Federation in her name forever.

Why not be like Lois?

You can use your **Required Minimum Distribution (RMD)** from your IRA to make a meaningful gift today. Or consider naming the Greater Miami Jewish Federation **as a beneficiary** of all or a portion of your IRA after your lifetime. By doing so, you will:

- Support the causes you care about
- Maximize your tax benefits
- Leave a lasting legacy

Let your legacy reflect your values. Come home to Federation. Let it begin today.

To learn more about how to create your legacy through a Retirement Plan, click [HERE](#), or contact Scott Kaplan at skaplan@gmjf.org or 786.866.8623 or Miriam Masia at mmasia@gmjf.org or 786.866.8627.

Washington News

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During the summer season, the Internal Revenue Service (IRS) reminds consumers to protect themselves from potential identity thieves.

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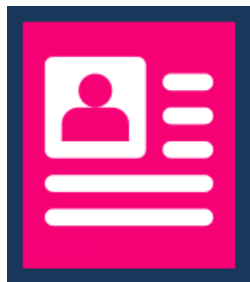
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DISCLAIMER: The Foundation of the Greater Miami Jewish Federation does not provide tax advice. Please consult with your professional advisor before taking any action. As with any significant tax and charitable planning, it is advisable to carefully consider potential changes in the context of your complete financial profile.

For questions about making grants from your donor-advised fund, please contact Dyanna Loeb, Donor Services Associate, at dloeb@gmjf.org or call 786.866.8172.

You may also access your fund online through our donor portal at <https://gmjf.donorfirstx.com/>. To learn more about accessing your fund or creating a new fund or legacy gift, contact Scott Kaplan, Foundation Director, at skaplan@gmjf.org or 786.866.8623 or Miriam Masia, Senior Philanthropic Advisor, at mmasia@gmjf.org or 786.866.8627.

The Foundation of the Greater Miami Jewish Federation, 4200 Biscayne Blvd, Miami, FL 33137

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